

HEALTH SYSTEMS, INC.  
**INCOME STATEMENT TREND**  
**FOR THE PERIOD JANUARY 2022 TO DECEMBER 2022**  
**\*\*UNAUDITED\*\***

	Actual 1/31/22	Actual 2/28/22	Actual 3/31/22	Actual 4/30/22	Actual 5/31/22	Actual 6/30/22	Actual 7/31/22	Actual 8/31/22	Actual 9/30/22	Actual 10/31/22	Actual 11/30/22	Actual 12/31/22	YTD
<b>TOTAL REVENUE</b>													
CONSULTING FEE REVENUE	9,530	9,530	18,413	32,267	9,689	22,780	20,697	26,497	18,764	17,983	17,983	16,783	220,917
OTHER REVENUE	499	439	1,202	(49)	584	3,910	226	763	2,709	1,354	522	3,927	16,085
TOTAL REVENUE	10,029	9,969	19,615	32,218	10,273	26,689	20,923	27,259	21,473	19,338	18,506	20,710	237,002
<b>TOTAL OPERATING EXPENSES</b>													
EXECUTIVE	0	0	0	0	0	0	0	0	281	0	2,633	1,552	4,466
GENERAL	5,324	5,929	5,265	2,657	5,592	(5,124)	(8,800)	37,845	32,578	10,395	10,078	20,412	122,152
PROPERTY & LIABILITY	0	0	144	0	0	0	0	0	0	0	0	0	144
EMPLOYEE HEALTH BENEFITS	6,149	(4,766)	75	75	75	(11,775)	0	0	150	150	0	725	(9,142)
BAD DEBTS	489	489	489	7,294	489	(3,670)	250	250	250	0	250	250	6,830
TOTAL OPERATING EXPENSES	11,962	1,653	5,973	10,026	6,156	(20,569)	(8,550)	38,095	33,258	10,545	12,962	22,939	124,450
<b>EBITDAR</b>	(1,933)	8,316	13,642	22,192	4,117	47,258	29,473	(10,836)	(11,786)	8,792	5,544	(2,229)	112,552
<b>EBITDA AFTER ALLOCATED O/H</b>	(1,933)	8,316	13,642	22,192	4,117	47,258	29,473	(10,836)	(11,786)	8,792	5,544	(2,229)	112,552
<b>OTHER (INCOME)/EXPENSE</b>													
EXTRAORDINARY (INCOME)/EXPENSE	13,448	8,004	(456)	24,278	(3,229)	30,847	(27,376)	15,275	35,755	(18,484)	(23,295)	13,951	68,718
NET INCOME (LOSS)	(\$15,381)	\$313	\$14,098	(\$2,086)	\$7,347	\$16,411	\$56,849	(\$26,110)	(\$47,541)	\$27,277	\$28,839	(\$16,180)	\$43,834